

Global Islami Bank Limited

Nature of Business	The core business of the bank is deposit mobilization and investment activities for short-term, long-term including foreign trade business.	
Security Trading Code	GIB	
BSEC's Consent for IPO	September 08, 2022	
Issue Date of Prospectus	September 14, 2022	
Subscription Open	October 16, 2022	
Subscription Close	October 20, 2022	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 15,000,000 (Market Price) and for other EIs BDT 30,000,000 (Market Price).	
Minimum investment for general public	BDT 50,000 for (GP) and BDT 100,000 for (NRB)	
Minimum amount allowed for subscription for general public	BDT 10,000	
Maximum amount allowed for subscription for general public	BDT 50,000	
Cut-off date for Minimum Investment	October 04, 2022	
Authorized Capital	BDT 20,000,000,000	
Pre-IPO paid-up Capital	BDT 5,154,187,500	
IPO size in shares	425,000,000	
IPO size in BDT at face value	BDT 4,250,000,000	
IPO size in BDT at offer price	BDT 4,250,000,000	
Post IPO Paid-up Capital	BDT 9,404,187,500	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Use of Proceeds	Particulars	Amount (BDT)
	Investment in SME	1,000,000,000 (23.53%)
	Investment in Government Securities/Bond	2,685,000,000(63.18%)
	Investment in Listed Securities/Listed Bond	500,000,000 (11.76%)
	IPO Expenses	65,000,000 (1.53%)
	Total	4,250,000,000 (100%)
NAV per share	BDT 15.95 for the period ended on June 30, 2022	
EPS	BDT 0.90 for the period ended on June 30, 2022	
Issue Manager(s)	<ol style="list-style-type: none"> 1. Prime Bank Investment Limited 2. LankaBangla Investments Limited 	
Auditor	Hoda Vasi Chowdhury & Co., Chartered Accountants	
Website	www.globalislamibankbd.com	