

**Executive Summary**  
**Islami Commercial Insurance Company Limited**

Nature of Business	The Company carries its Non-Life Insurance Business with meaning of the Insurance Act, 2010.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in FDR & Treasury Bond	152,761,161 (75.40%)
	Investment in Capital Market of Bangladesh	40,522,212 (20.00%)
	To meet up IPO expenses	9,327,687 (4.60%)
	<b>Total Proceed</b>	202,611,060 (100.00%)
Security Trading Code	<b>ICICL</b>	
Consent date of BSEC	October 18, 2022	
Issue Date of Prospectus	October 20, 2022	
Subscription Open	November 20, 2022	
Subscription Close	November 24, 2022	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 303,916,600	
IPO size in shares	20,261,106	
IPO size in BDT at face value	BDT 202,611,060	
IPO size in BDT at offer price	BDT 202,611,060	
Post IPO Paid-up Capital	BDT 506,527,660	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 15,000,000 (Market Price) and for other EIs BDT 30,000,000 (Market Price) in the listed securities (matured securities) including open end mutual funds.	
Minimum investment for general public	BDT 50,000 for (Without NRB) and BDT 100,000 for (NRB) in the listed securities (matured securities) including open end mutual funds at market price.	
Cut-off date for Minimum Investment	November 10, 2022	
Minimum and Maximum amount allowed for subscription for general public	BDT 10,000	
Maximum number of share allowed for subscription for an EI	86,109	
Maximum amount allowed for subscription for an EI	BDT 861,090	
EPS	BDT 0.77 for the period from 1 <sup>st</sup> January, 2022 to 30 June, 2022 (6 months period)	

NAV per share	BDT 20.73 as on 30 June, 2022
Issue Manager(s)	1. Prime Finance Capital Management Limited,
	2. ICB Capital Management Limited &
	3. EC Securities Limited
Auditor	Islam Aftab Kamrul & Co.
Chief Executive Officer	Mr. Mir Nazim Uddin Ahmed
Chairman	Mrs. Shahida Anowar
Website	<a href="http://www.iciclb.com">www.iciclb.com</a>